




Biomasse et carboneutralité

Biomass and Carbon Neutrality





Prioritising biomass uses to achieve net-zero target

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Prioritising Biomass Uses to Achieve Net-Zero Target

*Biomass and Carbon Neutrality – Mid Term Forum
Organized by Institut de l'Énergie Trottier, National Arts Centre in Ottawa
February 13th 2024*



Ressources naturelles
Canada

Natural Resources
Canada

Canada

Outline

Who we are?

Our main research question related to biomass

Our methodology

Multicriteria Analysis

Some results


Questions & Answers




CanmetENERGY in Varennes' Scientific Research



INDUSTRY

 **\$3.5M**

 **38 employees**

- Eco-efficient decarbonization of the industrial sector
- Clean fuels production and utilization
- Artificial intelligence for energy efficient process industry
- Advanced CCUS Technologies and Systems
- Technical courses, tools and support for professionals and universities in the field of energy optimization and data analytics

RENEWABLE ENERGY INTEGRATION


 **\$3.5M**

 **30 employees**

- PV assessment and technology development
- Smart grid and microgrid for resilient power systems
- Smart cities and communities
- Transition to high renewable integration on the grid

BUILDINGS

 **\$4.3M**

 **32 employees**

- Renewable heating and cooling systems
- Optimal building operation
- Technical expertise in support to the greening of federal government's operations (GGO)
- Energy systems for northern/remote infrastructures

Disclaimer and Acknowledgments

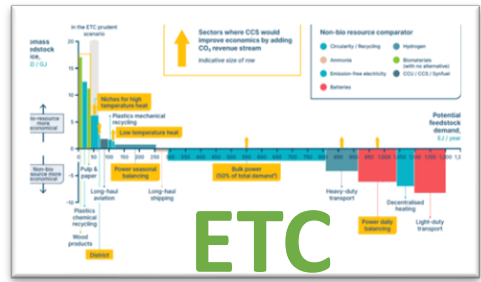
- Nous souhaitons remercier le Gouvernement du Québec pour son important soutien financier et son apport technique précieux pour la réalisation de cette étude
- The contents of this presentation is for information purposes and do not represent policy positions of the Government of Canada or the Gouvernement du Québec, and do not constitute an approbation of any particular commercial product.
- The Government of Canada and the Gouvernement du Québec, their ministers, representatives, employees or agents give no guarantee with regard to the content of this presentation and assume no liability related to its use.



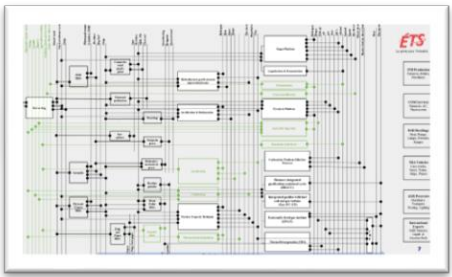
Research question: What is the best use of available biomass?



Our approach / methodology



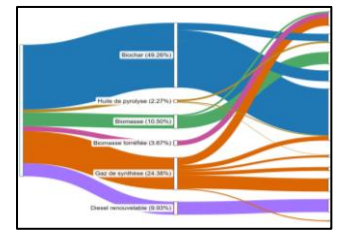
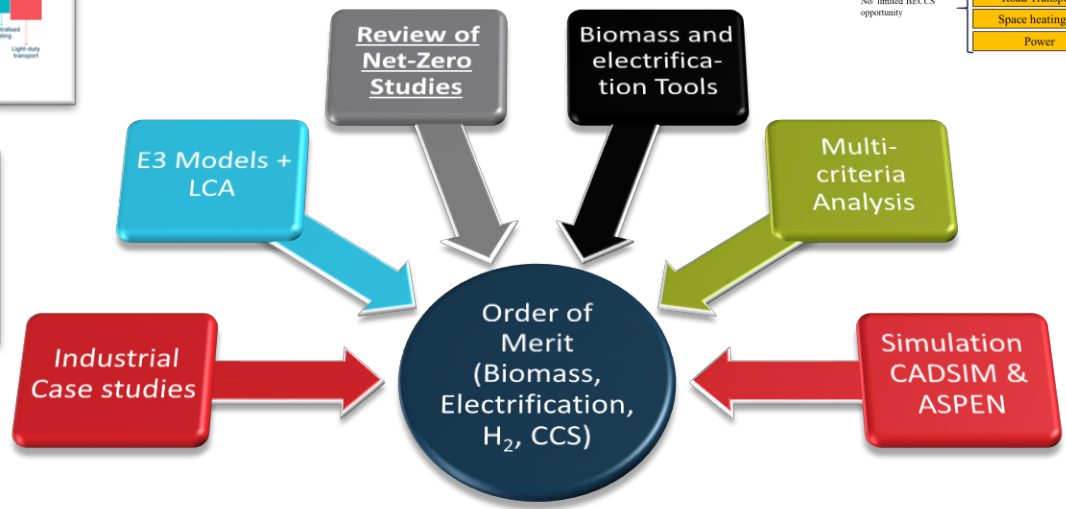
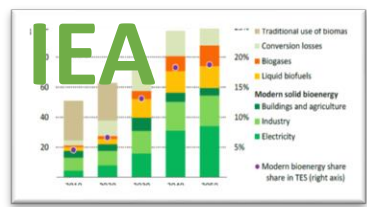
Significant Forest Residue/Bioenergy
23 Mt



Biomass applications - Merit Order by Sector

No other alternative - Long lasting products	Wood Production	Lumber	Engineered Structural Wood
IEZ from electrolysis is the other alternative - Can be combined with BECCS	Pulp and paper	P&P Products - current	P&P Products - emerging
	Cement/ Lime/ P&P kilns	Solid treated/ untreated biomass	Bio-Syngas Bio-oil
No other alternative since biomass is used as a carbon source - Can be combined with BECCS	Chemical	Specialty chemicals	Bio-Methanol Bio-Ammonia
	Iron and steel	Bio-Hydrogen	Bio-Syngas
Electrification is the other alternative - No limited BECCS opportunity	Shipping/ Aviation	Aviation fuel	Biomethanol Bio-Ammonia Bio-Hydrogen
	Iron pellet	Wood residues	Bio-oil Bio-Syngas
	Iron and steel	Biocarbon*	
	Iron pellet	Wood residues	
	Medium temp. heat, CHP	Wood residues	
	Road Transport	Renewable Diesel/ methanol	RNG Bio-Hydrogen
	Space heating **	Wood Pellets RNG	
	Power	Wood residues	

■ Applications to be prioritized
■ Generally good applications with limited economical alternatives
■ Depends on regional context
 Already implemented bio-based solutions
 Emerging bio-based solutions



IEA Bioenergy

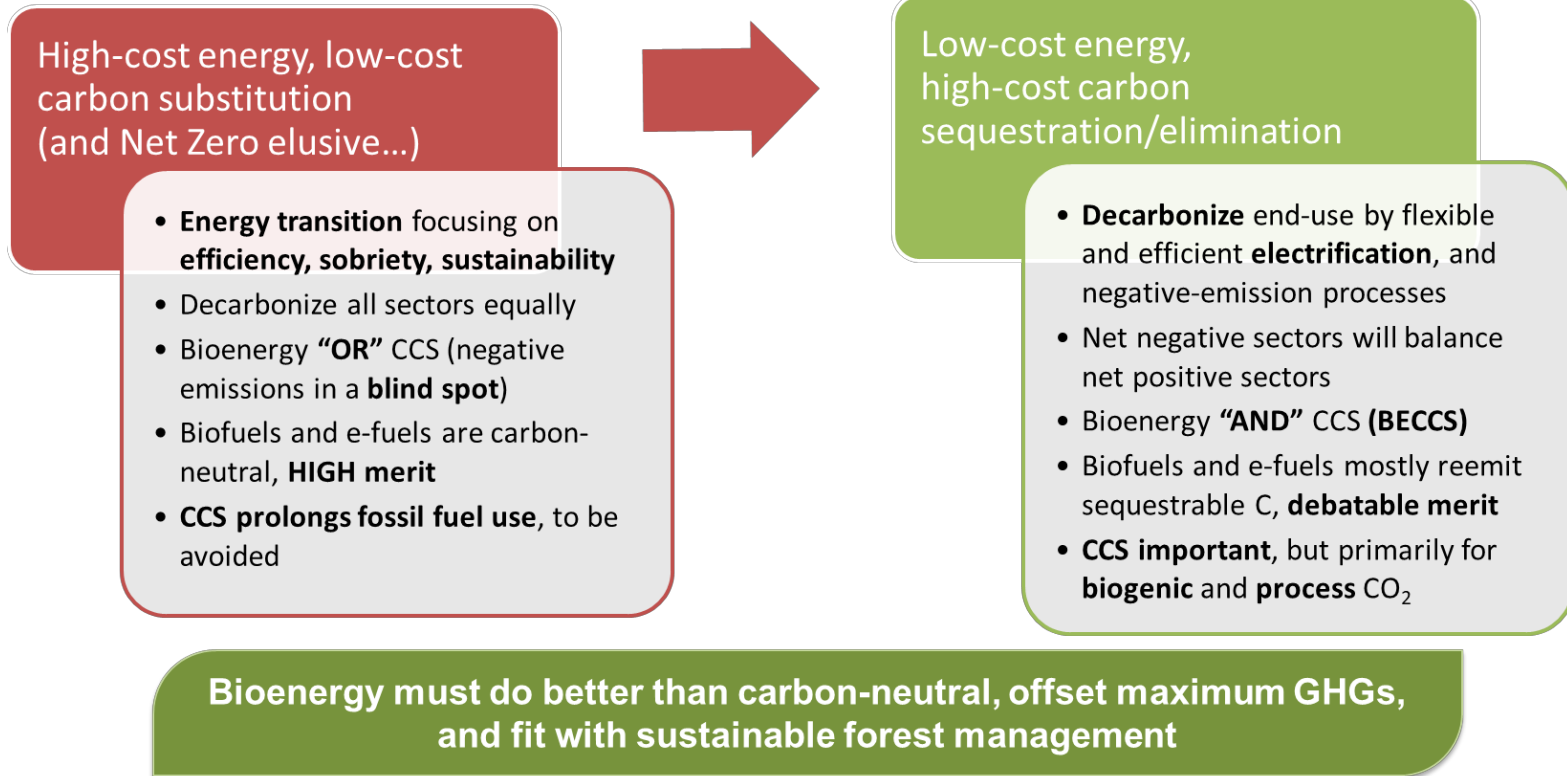
Implementation of bioenergy in Canada - 2021 update

Country Reports
IEA Bioenergy | 10 2021

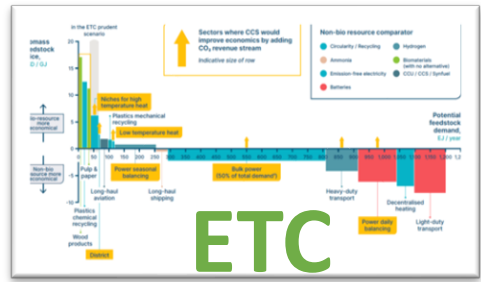
Summary of reviewed studies on Net Zero

Study	Year	Geography	Pathway optimization	BECCS Modeling	Key concept / differentiator
Princeton	2020	U.S.A.	Yes	Good	Sub-regional detail
E.P.F.L.	2020	Switzerland	Yes	Good	Carbon flow detail
C.I.C.C.	2021	Canada	No	Poor	Need both “safe bets” and “wild cards”
I.E.A.	2021	World	No	Poor	Realpolitik
E.T.C.	2021	World	No	Discuss	Biomass cost parity
Dunsky/ESMIA	2018/21	Québec	Yes	2021 only	NATEM model
Trottier	2021	Canada	Yes	Good	NATEM model
Oxford	2021	World	No	No	Learning curves
CER	2023	Canada	No	Good	Energy Future 2023-2050
NRCan (internal)	2023	Canada	Yes	Good	NATEM model

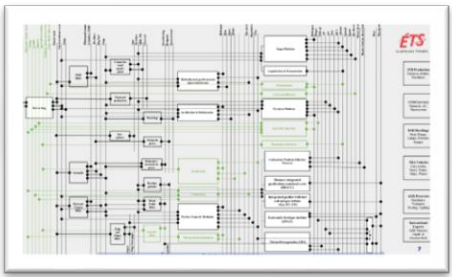
A Paradigm Shift about GHG Emissions



Our approach / methodology



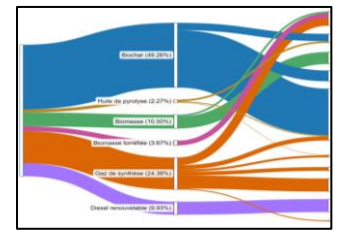
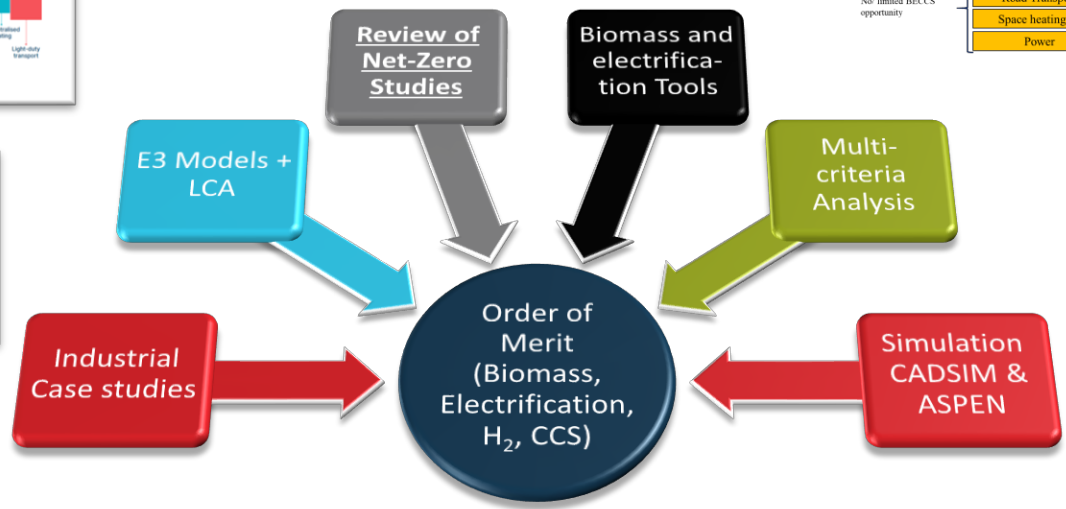
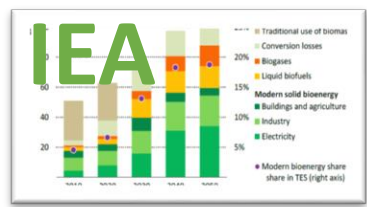
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Implementation of bioenergy in Canada - 2021 update
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EA Bioenergy | 10 2021

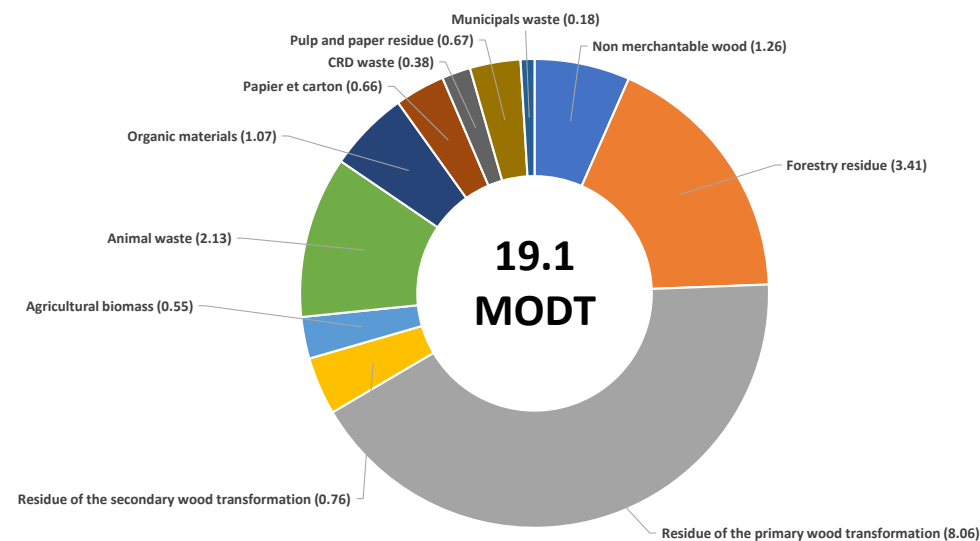
Why a Multi-Criteria Analysis?

- Net zero studies highlighted the importance of biomass in achieving net zero GHG emissions;
- Biomass allocation must be optimised considering its limited quantities;
- Some of the key criteria that can be derived from Net Zero studies include:
 - Existence of an alternative to bioenergy, including process change or electrification;
 - Efficiency relative to electrification, not to fossil fuels;
 - Possibility to not reemit carbon;
 - Compatibility with BECCS over time;
 - Technical constraints and retrofit costs of industrial processes.
- Other biomass allocation approaches do not consider these criteria explicitly;
- Other biomass allocation approaches may not consider the technical and economic challenges associated with bioenergy usage.

Why a Multi-Criteria Analysis?

- The good engineering judgment was added to the study to identify and select the most promising pathways and applications;
 - Difficult to incorporate using other approaches for many industrial processes and pathways.
- In this study, it was not assumed that a given energy source needed to be replaced by its bioequivalent;
- Alternative energy sources were investigated to identify the lowest quality energy source for each industrial applications, and ideally, the one requiring the least processing steps.

Biomass Volume in Quebec



Note 1: Only forest residues and non-merchantable wood are assumed to be not yet exploited;

Note 2 : Around 4.67 million tons of dried biomass per year is available;

Note 3: Residues from primary and secondary wood processing are the most competitive source of biomass, but most of them are already in use.

Note 4: Modification to the current forest value chains will be needed for some bioenergy applications to “free” more saw dust and shavings (higher quality biomass)

Référence: INVENTAIRE DE LA BIOMASSE DISPONIBLE POUR PRODUIRE DE LA BIOÉNERGIE ET PORTRAIT DE LA PRODUCTION DE LA BIOÉNERGIE SUR LE TERRITOIRE QUÉBÉCOIS, Rapport WSP, 2021

Biomass Availability - by Type and by Administrative Region

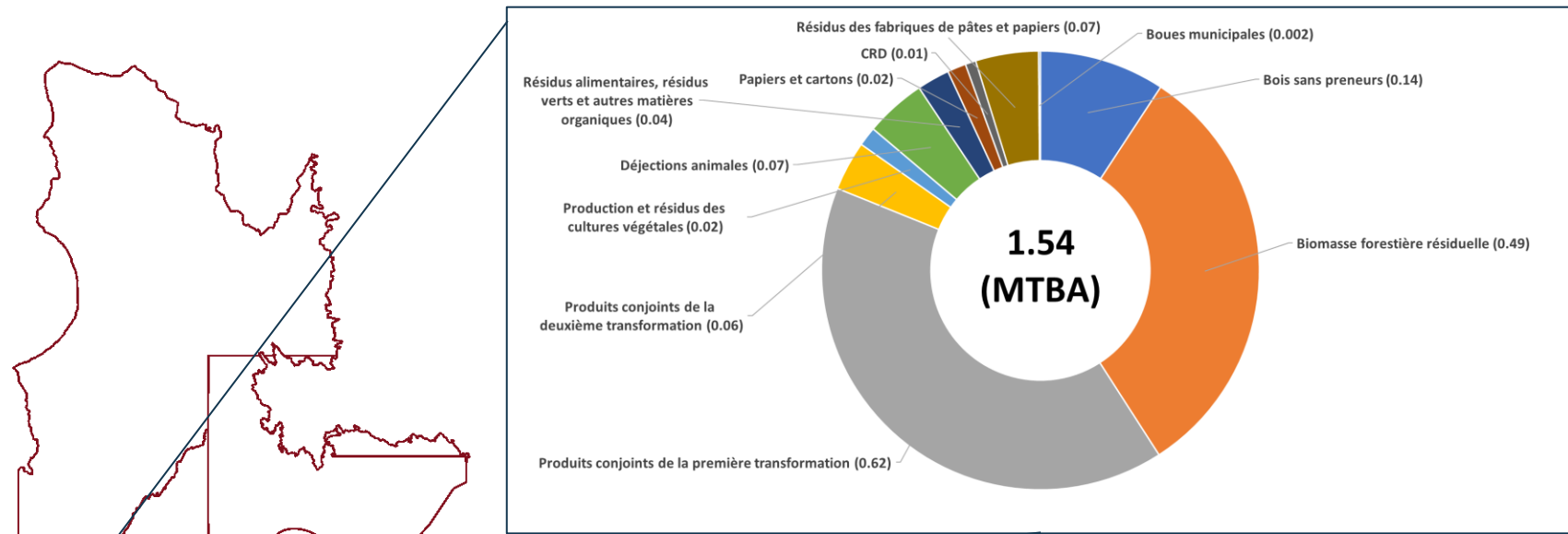
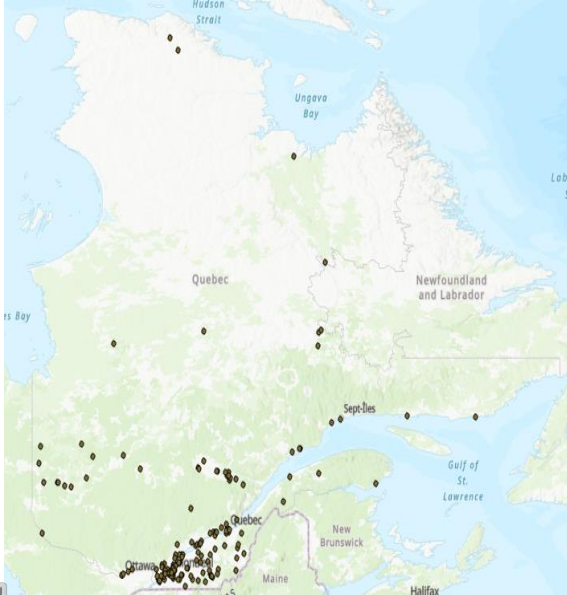
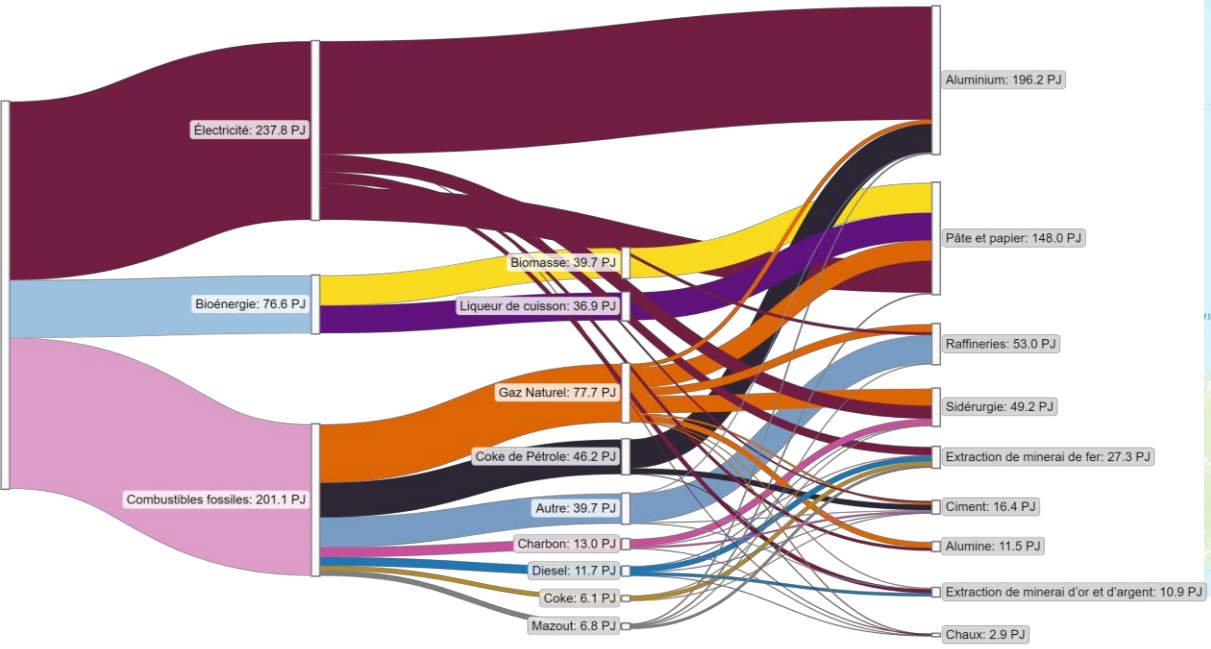


Figure 1. Disponibilité de la biomasse dans la Mauricie

Référence: INVENTAIRE DE LA BIOMASSE DISPONIBLE POUR PRODUIRE DE LA BIOÉNERGIE ET PORTRAIT DE LA PRODUCTION DE LA BIOÉNERGIE SUR LE TERRITOIRE QUÉBÉCOIS, Rapport WSP, 2021

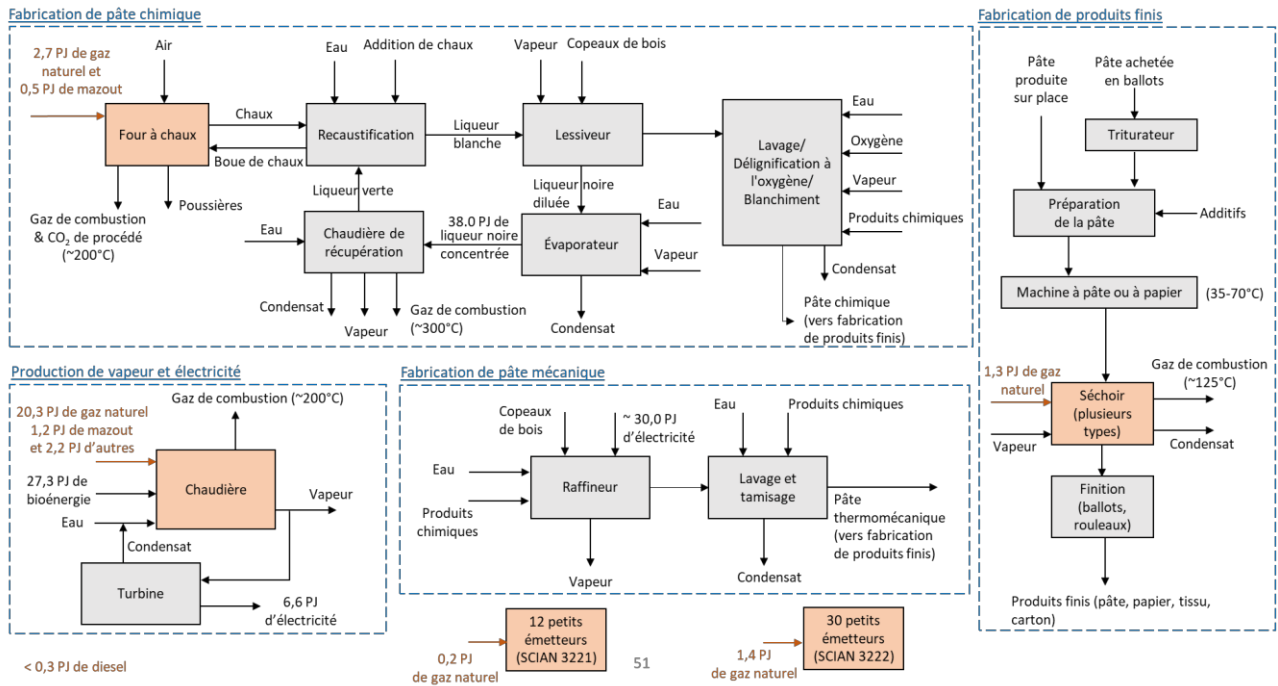
Energy and GHG Mapping of the Quebec Industrial Sector



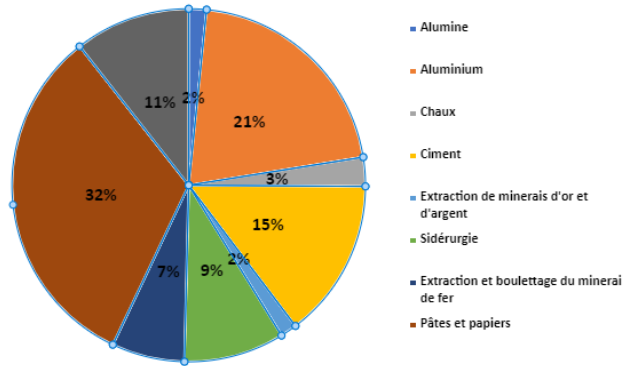
77 industrial plants

Accounts for 70% of emissions and 67% of industrial energy consumption in Quebec including petroleum coke and process coal.

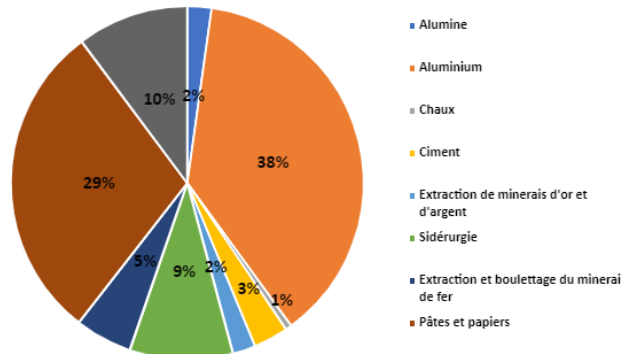
Cartographie énergétique des procédés et des sous-procédés industriels



Émissions GES des 9 sous-secteurs industriels (23.32 Mt CO₂eq)

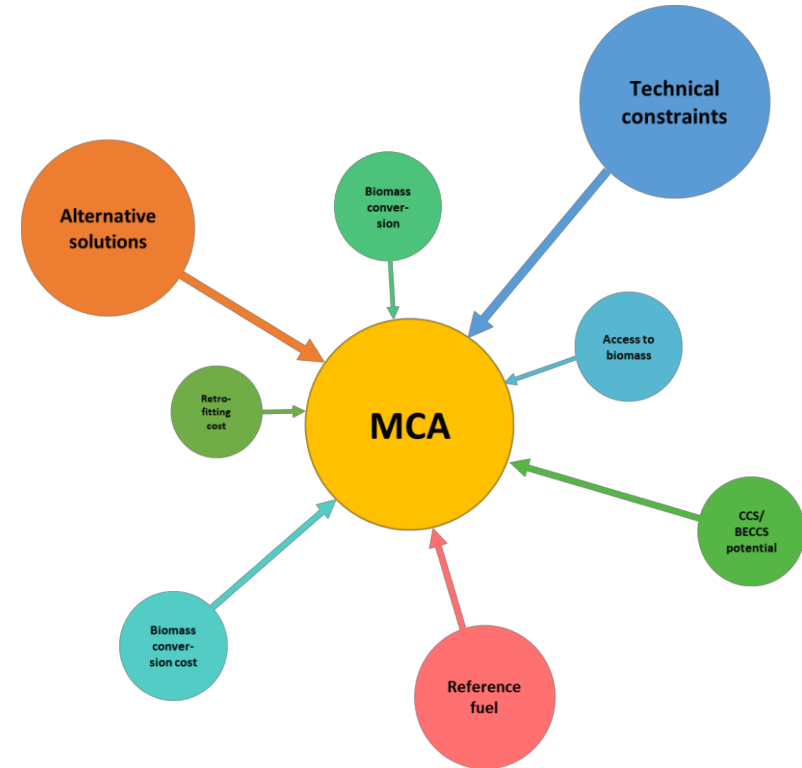


Consommation d'énergie des 9 sous-secteurs industriels (519.34 PJ)



Multi-Criteria Analysis – Bioenergy

- The aim of this analysis is to **maximize the reduction of GHG emissions in industrial facilities**, while taking into account technical and economic constraints;
- The criteria were identified with the help of experts and a thorough review of net-zero studies (e.g., Dunsky/ESMIA);
- Agricultural applications are excluded;
- The weight given to each criterion **can be modified** in the tool developed to perform a sensitivity analysis;
- **Results:** Potential industrial needs far exceed resource availability



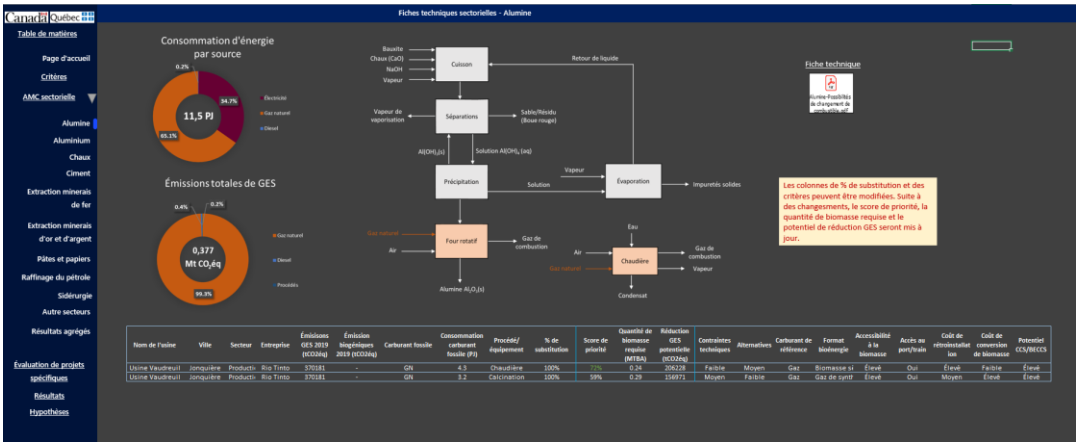
Multi-Criteria Analysis – List of projects at a plant level

Project #	Facility name	Facility city	Sector	GHG emissions 2019 (tCO ₂ e)	Fuel switching %	Sub process/equipment	Primary fuel	Bioenergy alternative
1	Raffinerie Jean-Gaulin	Lévis	Raffineries de pétrole	1,331,211	100%	Boiler	Gas	Dried biomass
2	Usine de Bouletage de Port-Cartier	Port-Cartier	Extraction de minerais de fer	1,328,490	100%	Boiler	Liquid	Dried biomass
3	Usine de Bouletage de Port-Cartier	Port-Cartier	Extraction de minerais de fer	1,328,490	100%	Pelletizing furnace	Liquid	Bio-oil
4	Usine de Bouletage de Port-Cartier	Port-Cartier	Extraction de minerais de fer	1,328,490	100%	Mobile/fixed equipments	Liquid	Ren. Diesel
19	Usine de Bouletage de Port-Cartier	Port-Cartier	Extraction de minerais de fer	1,328,490	100%	Pelletizing furnace	Solid	Bio-char
5	FibreK SENC	St-Félicien	Usines de pâte chimique	1,169,284	100%	Boiler	Gas	Dried biomass
6	FibreK SENC	St-Félicien	Usines de pâte chimique	1,169,284	100%	Lime kiln	Gas	Syngas
7	Usine de La Tuque	La Tuque	Usines de carton	1,158,077	100%	Boiler	Gas	Dried biomass
8	Usine de La Tuque	La Tuque	Usines de carton	1,158,077	100%	Lime kiln	Gas	Syngas
9	Domtar Usine de Windsor	Windsor	Usines de papier (sauf le papier)	1,143,261	100%	Boiler	Gas	Dried biomass
10	Domtar Usine de Windsor	Windsor	Usines de papier (sauf le papier)	1,143,261	100%	Lime kiln	Gas	Syngas

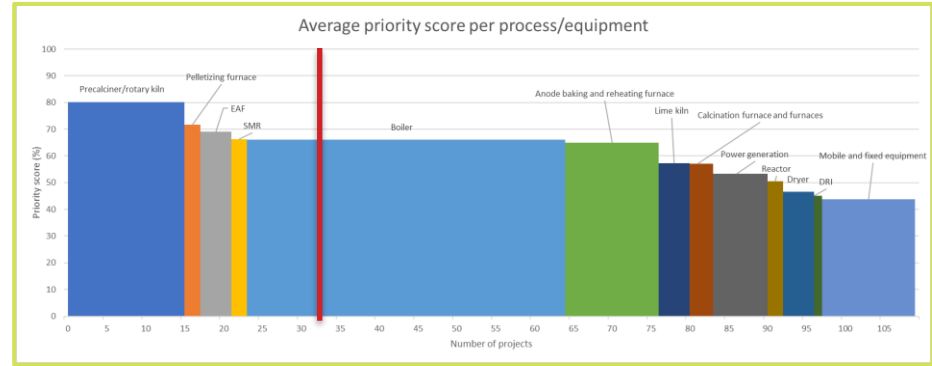
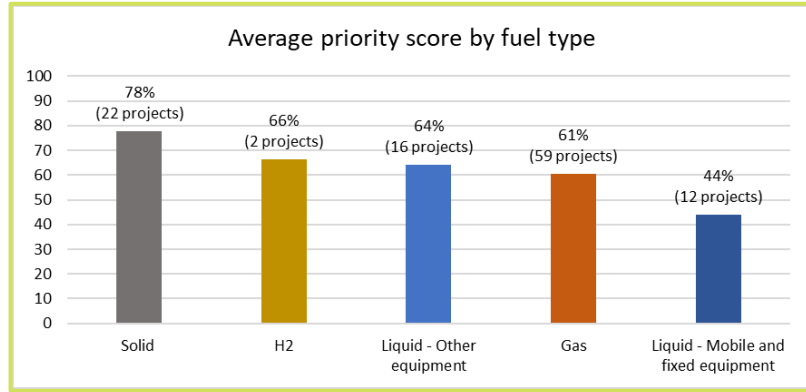
108	Cascades Groupe Tissu Lachute, une division de Cascades	Lachute	Usines de papier (sauf le papier)	11,905	100%	Boiler	Gas	Dried biomass
109	Fabrication région Est, Sherbrooke	Sherbrooke	Usines de papier (sauf le papier)	11,594	100%	Boiler	Gas	Dried biomass
110	Centrale d'Obedjiwan	Obedjiwan	Production d'électricité à partir de biomasse	10,287	100%	Generator	Liquid	Dried biomass
111	Rosario Poirier inc.	St-Alphonse	Sawmills (except shingle and shake mills)		100%	Mobile/fixed equipments	Liquid	Ren. Diesel

Multi-Criteria Analysis – Tool developed

- Excel based tool that allows the user to qualitatively evaluate and rank different bioenergy projects
- Objective considered: Maximize GHG reduction in industrial facilities while considering technical and economic constraints
- Bloc-flow diagrams present the process and energy use in each equipment/process.

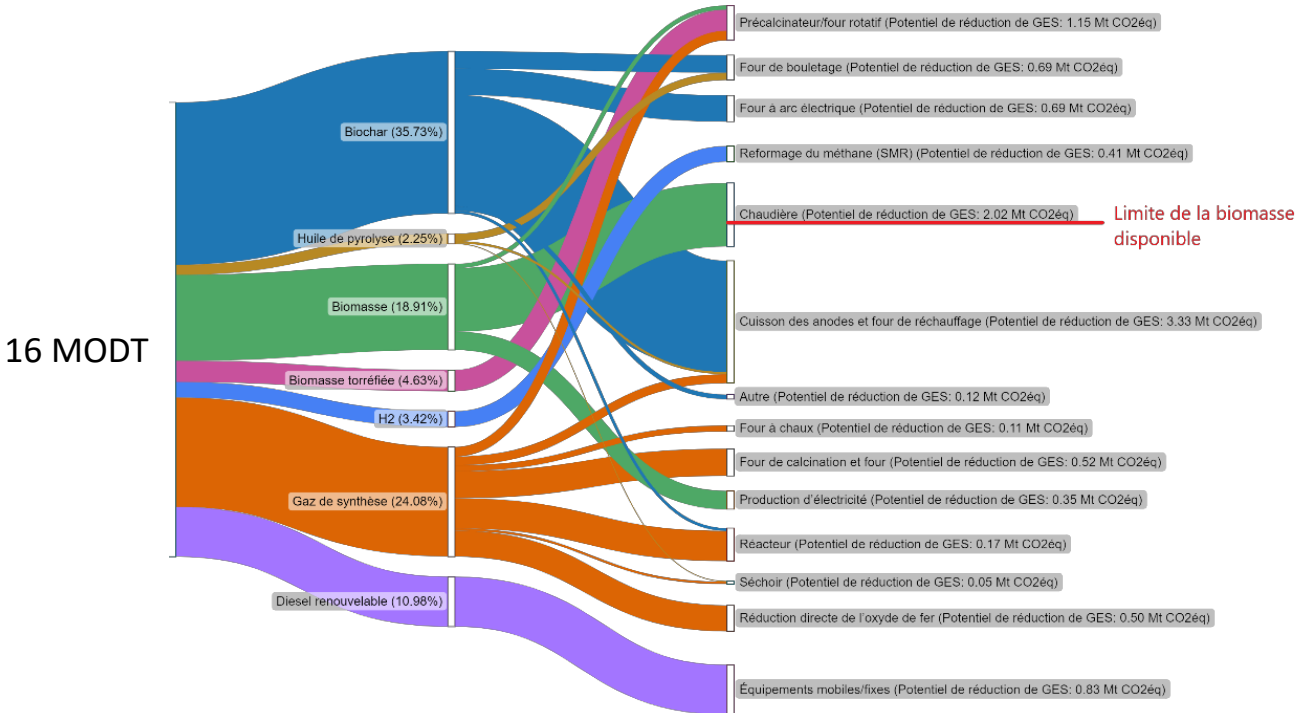


Multi-criteria Analysis Results – Bioenergy

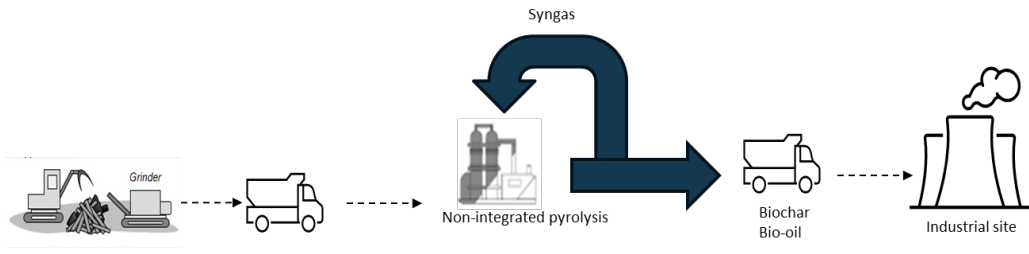


- Calciners and rotary kilns are the processes/equipment with the highest average priority score, followed by processes requiring biocarbon.
- Boilers account for the largest number of projects, and apply to various sectors such as pulp and paper, iron and steel, oil refineries, etc.
- Lower-priority projects mainly aim at replacing fossil fuels used in mining equipment with renewable diesel.
- Projects related to the production of bioenergy in solid or H₂ form have a higher priority score.

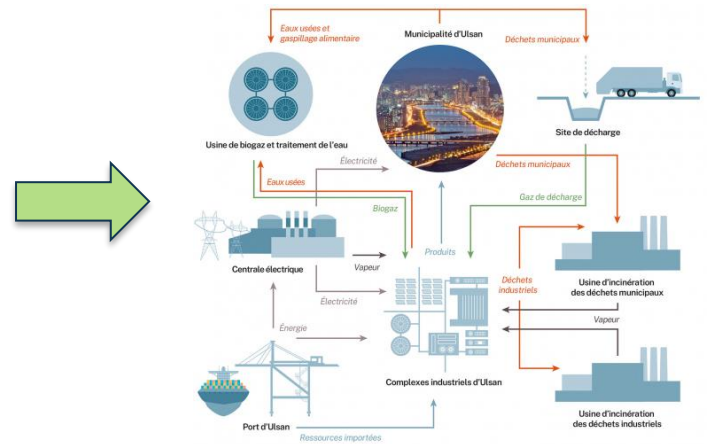
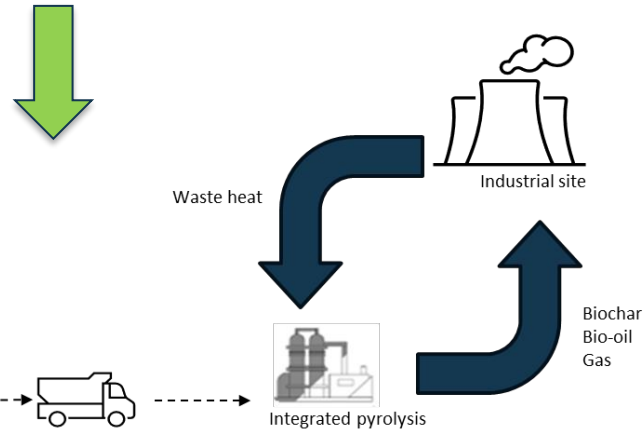
Multi-Criteria Analysis Results – Bioenergy (continued)



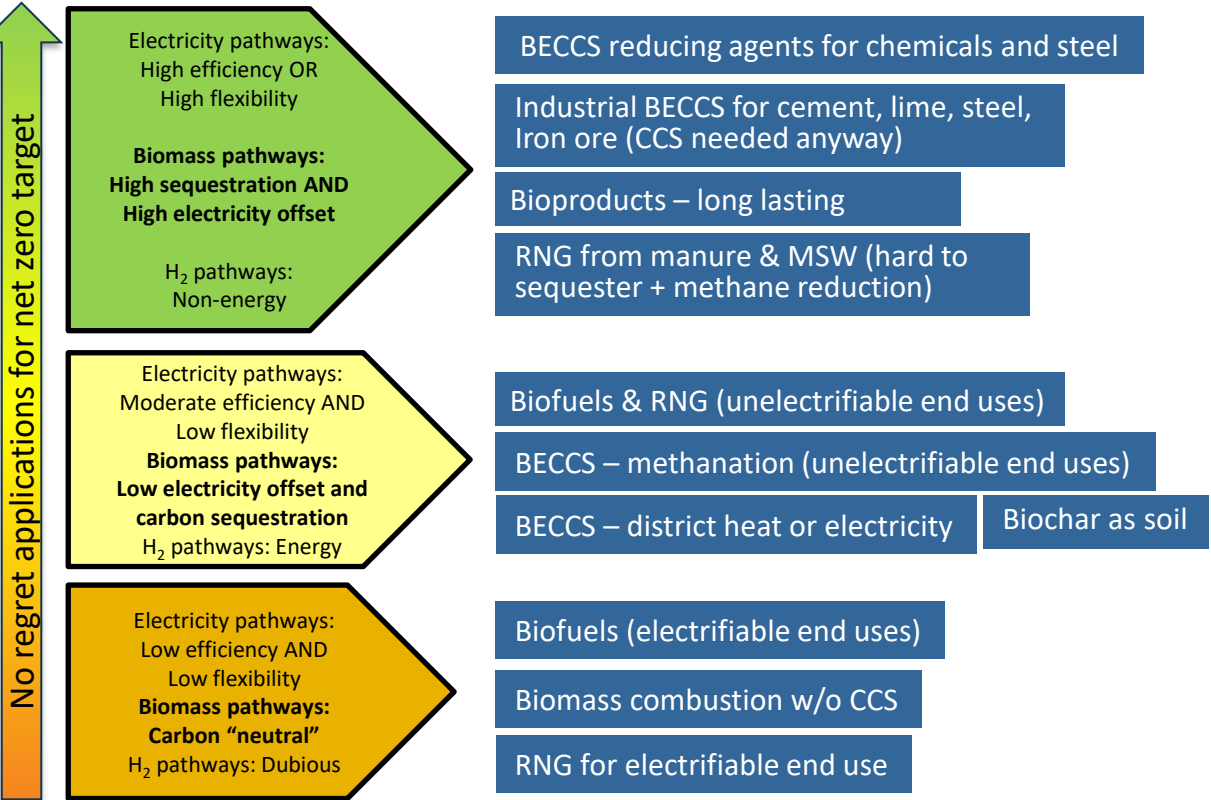
Biomass valorization through energy integration with industrial sites



- Higher overall energy efficiency
- Possibility of using gaseous products from the bioenergy plant on an adjacent industrial site
- Lower cost (on a large scale as part of a long-term contract)
- Lower GHG emissions from biofuel production and transportation



Consensus Order of Merit for 2050 – Biomass



Consensus Order of Merit for 2050 – Biomass and Electricity

No regret applications for net zero target

Electricity pathways:
High efficiency OR
High flexibility

Biomass pathways:
High sequestration AND
High electricity offset

H₂ pathways:
Non-energy

H₂ and BECCS as reducing agents for chemicals and steel

Industrial BECCS for cement, lime, steel, Iron ore (CCS needed anyway)

Bioproducts – long lasting

RNG from manure & MSW (hard to sequester + methane reduction)

High efficiency electro-technologies

Intermittent electric boilers & furnaces (curtailed renewables only)

Intermittent electrolysis (curtailed renewables only)

Electric heat pumps

Electricity pathways:
Moderate efficiency AND
Low flexibility

Biomass pathways:
Low electricity offset and
carbon sequestration

H₂ pathways: Energy

Biofuels & RNG (unelectrifiable end uses)

BECCS – methanation (unelectrifiable end uses)

BECCS – district heat or electricity

Biochar as soil

Boilers & furnaces – continuous, high temp

H₂ for seasonal CHP

H₂ for long haul transportation

Electricity pathways:
Low efficiency AND
Low flexibility

Biomass pathways:
Carbon “neutral”

H₂ pathways: Dubious

Biofuels (electrifiable end uses)

Biomass combustion w/o CCS

RNG for electrifiable end use

Boilers & heaters – coincident peaks, low temp

Continuous electrolysis

H₂ for heat (electrifiable end uses)

H₂ for CCU when CO₂ sequestrable



Conclusion

- CanmetENERGY in Varennes and the Gouvernement du Québec modelled decarbonization options from an *energy systems* perspective, to help guide heavy industrial CO₂ emitters
 - Combine different methods (case studies with industry, E3 models, MCA, etc.) to refine “order-of-merit” information (*pathway arbitrage* between bioenergy, hydrogen, electrification etc.) on different time scales, and subsequently to roadmap efficient and “no regret” pathways to industrial decarbonation
- Key lessons around bioenergy
 - The bioenergy projects identified for the industrial sector could require up to 16 MTBA. However, only 4.7 MT of dried biomass are currently available;
 - According to the analysis, projects producing bioenergy in solid and gaseous form gain greater merit for maximizing GHG reductions, especially when carbon sequestration is a co-benefit;
 - Projects allowing biogenic carbon sequestration reduce the amount of electricity needed for net-zero
 - Electrification should be favored where the technology is available, cost-effective, and energy efficient

Québec 





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